

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK****In re:****FX CONCEPTS, LLC****Debtor.****Case No. 13-13446 (REB)****Chapter 11****STATEMENT OF FINANCIAL AFFAIRS**

The Debtor submits its Statement of Financial Affairs (the "Statement") pursuant to 11 U.S.C. § 521 and Fed. R. Bankr. P. 1007.

The Debtor has used its best efforts to compile the information contained in the Statement, based on its books and records maintained in the ordinary course of its business.

The Statement remains subject to further review and verification by the Debtor. Subsequent information may result in material changes in financial or other data contained in the Statement. The Debtor reserves the right to amend the Statement from time to time as may be necessary or appropriate.

Declaration

I, Michael Meenan, declare under penalty of perjury that I have reviewed the information contained in this Statement, and subject to any and all notes applicable to the Statement and my reliance on the Debtor's personnel to the extent involved in the preparation of this Statement, that it is true and correct to the best of my knowledge, information and belief.

Dated: November 25, 2013/s/ Michael Meenan

Signature

Michael Meenan

Name

Chief Restructuring Officer

Title

In re: FX CONCEPTS, LLC

Case No.: 13-13446 (REB)

1. INCOME FROM EMPLOYMENT OR OPERATION OF BUSINESS

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and the ending dates of the debtor's fiscal year).

AMOUNT	PERIOD	SOURCE (if more than one)
\$4,210,676.47	01/01/11 - 12/31/11	NET INCOME
\$7,631,071.83	01/01/12 - 12/31/12	NET INCOME
\$267,820.78	01/01/13 - 09/30/13	NET INCOME

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2. INCOME OTHER THAN FROM EMPLOYMENT OR OPERATION OF BUSINESS

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars.

<input checked="" type="checkbox"/>	debtor's business during the two years immediately preceding the commencement of this case. Give particulars.		
	AMOUNT	PERIOD	SOURCE

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3. PAYMENTS TO CREDITORS

Complete a. or b., as appropriate and c.

None

☒ a.

Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on an account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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3. PAYMENTS TO CREDITORS

None

☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$6,225.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
SEE ATTACHED			

Statement of Financial Affairs

3B. Payments to Creditors

In re: FX CONCEPTS, LLC

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Creditor	Check #/Wire	Date	Amount	
BLOOMBERG FINANCE LP	034211	08/26/13	\$43,410.04	
PRESIDENT / GENERAL COUNSEL				
731 LEXINGTON AVE				Total:
NEW YORK NY 10022				\$43,410.04
Creditor Id: 197				
INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, LP	034026	07/23/13	\$250,000.00	
PRESIDENT / GENERAL COUNSEL	034032	07/29/13	\$100,000.00	
3 PARK AVENUE, 30TH FLOOR	034223	09/03/13	\$50,000.00	
NEW YORK NY 10016	034223	09/03/13	\$50,000.00	
Creditor Id: 333	034240	09/09/13	\$88,000.00	
				Total:
				\$538,000.00
SIMOTAS, PHILIP	013799	08/20/13	\$7,135.45	
ADDRESS ON FILE	013803	08/23/13	\$547.00	
Creditor Id: 425	013853	09/18/13	\$425.00	
Vendor Id: 720050				Total:
				\$8,107.45
				Total:
				\$589,517.49

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3. PAYMENTS TO CREDITORS

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case

☐ to or for the benefit of creditors who are or were insiders.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
SEE ATTACHED			

3C. Payments to Insiders

In re: FX CONCEPTS, LLC

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Creditor	Check # / Wire	Date	Amount	Description
INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, LP	34026	07/23/13	\$250,000.00	EXPENSE REIMBURSEMENT
PRESIDENT / GENERAL COUNSEL	34032	07/29/13	\$100,000.00	EXPENSE REIMBURSEMENT
3 PARK AVENUE, 30TH FLOOR	034223	09/03/13	\$50,000.00	EXPENSE REIMBURSEMENT
NEW YORK NY 10016	34223	09/03/13	\$50,000.00	EXPENSE REIMBURSEMENT
Creditor Id: 333	34240	09/09/13	\$88,000.00	EXPENSE REIMBURSEMENT
			Total:	\$538,000.00
SIMOTAS, PHILIP	13799	08/20/13	\$7,135.45	EXPENSE REIMBURSEMENT
ADDRESS ON FILE	13803	08/23/13	\$547.00	EXPENSE REIMBURSEMENT
Creditor Id: 425	13853	09/18/13	\$425.00	EXPENSE REIMBURSEMENT
Vendor Id: 720050			Total:	\$8,107.45
			Total:	\$546,107.45

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4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately
☒ preceding the filing of this bankruptcy case.

CASE NO.:

CAPTION OF SUIT:

COURT OR AGENCY OR LOCATION:

NATURE OF PROCEEDING:

STATUS OR DISPOSITION:

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4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within

☒ one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. REPOSSESSIONS, FORECLOSURES AND RETURNS

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case.

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NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. ASSIGNMENTS AND RECEIVERSHIPS

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case.

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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6. ASSIGNMENTS AND RECEIVERSHIPS

None

☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. GIFTS

None

☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient.

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. LOSSES

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.**

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. PAYMENTS RELATED TO DEBT COUNSELING OR BANKRUPTCY

None

☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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Please refer to Item 9 in the Statement of Financial Affairs for International Foreign Exchange Concepts, L.P.

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10. OTHER TRANSFERS

None

☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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In re: FX CONCEPTS, LLC

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10. OTHER TRANSFERS

None

b. List all property, transferred by the debtor within **ten years** immediately preceding the commencement of this case
☒ to a self settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. CLOSED FINANCIAL ACCOUNTS

None

☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions.

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. SAFE DEPOSIT BOXES

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAME AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. SETOFFS

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days**
☒ preceding the commencement of this case.

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. PROPERTY HELD FOR ANOTHER PERSON

None List all property owned by another person that the debtor holds or controls.

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NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. PRIOR ADDRESS OF DEBTOR

None

☐ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case.

ADDRESS	NAME USED	DATES OF OCCUPANCY
225 WEST 34TH STREET, 7TH FLOOR NEW YORK, NY 10122	FX CONCEPTS, LLC	From: 1999 To: 2011

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16. SPOUSES AND FORMER SPOUSES

None

☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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17. ENVIRONMENTAL INFORMATION

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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17. ENVIRONMENTAL INFORMATION

None

☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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In re: FX CONCEPTS, LLC

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17. ENVIRONMENTAL INFORMATION

- None
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- c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. NATURE, LOCATION AND NAME OF BUSINESS

- None ☒ a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was a self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

NAME AND ADDRESS	LAST FOUR DIGITS OF SOCIAL SECURITY NUMBER / COMPLETE EIN OR OTHER TAXPAYER ID NUMBER	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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In re: FX CONCEPTS, LLC

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18. NATURE, LOCATION AND NAME OF BUSINESS

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

19. BOOKS, RECORDS AND FINANCIAL STATEMENTS

- None** a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case
☐ kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS**DATES SERVICES RENDERED**

SACCO, ANTHONY
3 PARK AVENUE, 30TH FLOOR
NEW YORK, NY 10016

2006 - 2011

TILNEY, HUGH
3 PARK AVENUE, 30TH FLOOR
NEW YORK, NY 10016

2011 - 2013

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19. BOOKS, RECORDS AND FINANCIAL STATEMENTS

None

☐

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
ERNST & YOUNG, LLP	5 TIMES SQUARE NEW YORK, NY 10036	2010 AND 2011
ROTHSTEIN KASS	1350 AVENUE OF THE AMERICAS NEW YORK, NY 10019	JUNE 2013

In re: FX CONCEPTS, LLC

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19. BOOKS, RECORDS AND FINANCIAL STATEMENTS

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
MEENAN, MICHAEL	3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016

In re: FX CONCEPTS, LLC

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19. BOOKS, RECORDS AND FINANCIAL STATEMENTS

None

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d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
ASSET MANAGEMENT FINANCE, INC. 1 MADISON AVENUE, 6TH FLOOR NEW YORK, NY 10010	VARIOUS DATES

The Debtor regularly provided financial statements to its prepetition lender and its advisors.

In re: FX CONCEPTS, LLC

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20. INVENTORIES

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

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DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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In re: FX CONCEPTS, LLC

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20. INVENTORIES

None

☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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In re: FX CONCEPTS, LLC

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21. CURRENT PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

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NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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In re: FX CONCEPTS, LLC

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21. CURRENT PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P. 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	SHAREHOLDER	100%
SIMOTAS, PHILIP 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	DIRECTOR	NONE
TAYLOR, JOHN R. 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	DIRECTOR	NONE

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22. FORMER PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

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NAME	ADDRESS	DATE OF WITHDRAWAL
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In re: FX CONCEPTS, LLC

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22. FORMER PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS

None

☐

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
TILNEY, HUGH 3 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10016	FORMER OFFICER	10/02/2013

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23. WITHDRAWALS FROM A PARTNERSHIP OR DISTRIBUTIONS BY A CORPORATION

None

☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. TAX CONSOLIDATION GROUP

None

☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.*	26-3807734

* FX Concepts, LLC is a look through entity for tax purposes.

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25. PENSION FUNDS

None

☒

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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